



La Porte  
Education  
Foundation

# FIVE YEAR PLAN

2008 - 2013



*ISD*

# Annual Contributors for 2008

## Fourth Annual Norman Malone Memorial Mayor's Golf Tournament

### GOLD LEVEL

**Akzo Nobel Polymers**  
**Chemquest**  
**Bill & Helen Crowder**  
**Foundation**  
**DuPont**  
**La Porte Rotary**  
**Lubrizol**  
**LyondellBasell**  
**PPG Industries**  
**Sunoco**

### SILVER LEVEL

### BRONZE LEVEL

**Dow Chemical**  
**INEOS Olefins & Polymers, USA**  
**OxyVinyls**  
**Kuraray America - Septon**

#### Categories and Levels of Donors

##### Industry/Corporations

Gold \$5,000 & over  
Silver \$2,500 & over  
Bronze \$1,000 & over

##### Individual/Small Business

Gold \$1,000 & over  
Silver \$500 & over  
Bronze \$250 & over

#### Major Sponsors

*Gringo's Mexican Kitchen*  
*The Wal-Mart Stores*

#### Tent Sponsors

*Flannigan Shipping*  
*Petro-Chem Refrigeration*  
*Vesco Business Products*  
*Port Crossing*  
*Rail Logix, LP*

#### Team & Hole Sponsors

*Air Products (2 Teams)*  
*Albemarle*  
*Bayshore Financial Advisors (2 Teams)*  
*Claunch & Miller, Inc.*  
*Coastal Securities*  
*cre8 Architects*  
*Diversified CPC International*  
*Dow Chemical Company*  
*DuPont*  
*John Black (2 Holes)*  
*Kaneka Texas (2 Teams)*  
*Key Energy Services (2 Teams)*  
*Kuraray America - Septon*  
*LyondellBasell Industries (2 Teams)*  
*Mundy Company*  
*Perdue, Fielder, Collins & Mott, LLP*  
*Perspectiva*  
*Preferred Freezer Services*  
*Rohm and Haas Bayport*  
*Automated Logic/United Environmental Services*  
*Vesco Business Products*  
*William Gammon Benefits Insurance*

#### Team Sponsors

*Airgas Specialty Gases*  
*City of La Porte (2 Teams)*  
*Councilman Barry Beasley*  
*Dianal America, Inc.*  
*Fischer's Hardware*  
*Gas Innovations/WWS (2 Teams)*  
*Gulf Coast Educators Federal Credit Union*  
*Gulf Coast Waste Disposal Authority*  
*INEOS*  
*Kirby Inland Marine*  
*La Porte EX's*  
*Mechanical Repair & Engineering (MRE)*  
*Noltex L.L.C.*  
*Odjfell Terminals*  
*PBK Architects*  
*PPG Industries*  
*Reliance Ford*  
*Sterling Bank*  
*Sulzer Hickham*  
*Sunoco (2 Teams)*

#### Hole Sponsors

*AAA Flexible Pipe Cleaning Co.*  
*Askins & Askins*  
*Barrett's Heating & Air Conditioning*  
*Blackford Exterminating*  
*Commissioner Sylvia Garcia*  
*Diane & Mark Sheridan*  
*Equistar*  
*First Assembly of God*  
*Georgia and Ann Malone*  
*Kirby Inland Marine*  
*Klotz and Associates*  
*La Porte Bay Area Heritage Society*  
*La Porte Rotary Foundation*  
*Phelps Insurance*  
*State Representative Wayne Smith*  
*State Senator Mike Jackson*  
*Steven Valerius*

#### Cash Donations

*Bayshore Financial Advisors*  
*Beacon Federal Credit Union*  
*Fast Signs*  
*Keenan Jacobs*  
*Lawrence Family Foundation*  
*Perdu, Fielder, Collins, & Mott LLC*  
*Port of Houston*

#### Hole-in-One Sponsors

*Norman Frede Chevrolet*  
*Reliance Ford*

## Breakfast with the Stars

### 2008 Breakfast Sponsors

#### Solar Spectacular - \$1,000

Bill & Helen Crowder Foundation  
Bracewell and Giuliani

#### Shooting Star

Askins & Askins, P.C.  
Diane B. Sheridan  
Debbie Wade

### 2008 Table Sponsors

#### Solar Spectacular - \$1,000

Automated Logic/UES  
Dow Chemical  
Sunoco  
Zachry

#### Universe Table - \$750

Albemarle  
DuPont La Porte  
cre8 incorporated  
Kaneka Texas Corp.  
LyondellBasell  
PBK Architects - 2 Tables

#### Galaxy Table - \$500

Air Products  
Gulf Coast Educators Federal  
Credit Union  
INEOS Olefins and Polymers, USA  
Invista  
Kuraray America, Inc. - Septon  
Lubrizol  
Perspectiva  
Rohm & Haas  
ZaCh System

#### Shooting Star Table - \$300

Amegy Bank of Texas  
Beacon Federal Credit Union  
City of La Porte  
La Porte Rotary Foundation  
State Senator Mike Jackson  
Perdue, Brandon, Fielder, Collins &  
Mott, LLP  
San Jacinto College  
Sterling Bank  
Vesco  
Charlcya Wheeler  
La Porte ISD Board of Trustees

#### Shooting Star Table - \$300

#### (continued)

La Porte ISD Communications  
La Porte ISD Curriculum Dept. - 2 Tables  
La Porte ISD Technology Dept.  
Bayshore Elementary  
Baker 6th Grade Campus  
College Park Elementary  
DeWalt Alternative School  
Heritage Elementary  
Jennie Reid Elementary  
La Porte Elementary  
La Porte High School - 2 Tables  
La Porte Junior High  
Lomax Elementary  
Lomax Junior High  
Rizzuto Elementary

## Memorial & Honor Donors

### Memorial to

Bea Svambara  
Brian Catalina  
Henry Einfeldt

Donna Lynn Williamson

Bridget Richnow (honor)  
Mrs. Geedee Vaught Bond  
Raymond Potts  
Diane L. Hayse

Lee Jamail  
F.L. Copeland  
Lou Lawler

James Johnson

### From

Dr. Ruede & Charlcya Wheeler  
Dr. Ruede & Charlcya Wheeler  
La Porte Rotary  
Davison Family  
Cleo Davison  
Stephen & Marcy Barr  
Ed & Barbara Matuszak  
Sharon Patterson  
Stephen & Marcy Barr  
Stephen & Marcy Barr  
Paul & Claire Vallone  
Mike & Kathy Booth  
Stephen & Marcy Barr  
Ed & Barbara Matuszak  
John & Joanne Kolius  
Rusty Shepherd  
Mike, Kathy & Victor Booth  
Don & Barbara Jenks  
Stephen & Marcy Barr  
Stephen & Martha Gillett  
Paul & Claire Vallone  
Cleo Davison  
Lyondell Chemical

## Commemorative Gifts Program

Your gift to the La Porte Education Foundation will be used to encourage teachers to develop innovative programs which stimulate thought, expand the existing curriculum and advance new approaches to teaching.

Your gift can be made in memory of a departed relative, friend or associate; or to honor special occasions, such as birthdays, anniversaries, retirements and congratulations or get-well wishes. The La Porte Education Foundation can be included in estate plans. Contact the Foundation for information. All gifts are tax-deductible to the limits allowed.

# La Porte ISD Payroll Deduction Donors 2008 - 2009

Brian Abercrombie	Jonathan Downey	Linda Hyde	Deborah Moye	Kelli Shipp
Florence Adkins	David Drake	Julie Ipsen	Laura Mullaney	Lee Sifuentes
Amanda Alberson	Phedra Dube	Cynthia Jackson	Amy Murray	Lori Siltman
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Yvonne Bennett	Adriana Garcia	Dianna Knowlton	Sharion Parker	Jennifer Thurik
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James Blanchard	Jo Ann Garcia	Laura Kovalcick	Heather Paschal	Allison Timm
Kay Blanchard	Karen Garcia	Brandi Kulaga	Lisa Patterson	Ricardo Torres
Kathryn Booth	Laura Garcia	Michelle Kwapick	Paula Patterson	Marci Traylor
Donna Bracewell	Angela Garza-Viator	Linda Lahaug	Sharon Patterson	Christina Tschappat
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David Cornell	Nicole Harper	Lonne Martinec	Carmen Rodriguez	Cristy Williams
Gloria Cortez	Dee Ann Hennessy	Laura Martinez	Carolina Rodriguez	Deon Williams
Margaret Cox	Jerry Herd	Maria Martinez	Stephanie Rodriguez	Amy Wilson
Stephanie Cox	Glenda Hernandez	Angela Mascorro	Susan Roger	Julie Wilson
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LaShaundra Crawford	Judy Hicks	Penelope Mayberry	Leslie Ryan	Shannon Wood
Christine Crislip	Michael Hicks	Patricia McBride	Barbara Sader	Mara Yancey
Kimberly Culver	Jeanne Hines	David McConnell	Irene Salinas	Sam Zaborowski
Rhonda Cumbie	Anastasia Hobbs	Peggy McDaniel	Latricia Sanchez	Donnalee Zimmerman
Mary Cummings	Alicia Hodges	Martha Merritt	Kathleen Scharchburg	Gilda Zumbro
Karen Dalton	Gregory Hoff	Paige Mige	Jerry Schima	
Jerilyn Daniello	Sheri Hoff	Jill Miller	Gary Schoppe	
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Charles Davis	Gary Holmes	Jovita Montemayor	Daniel Seibert	
Vicki Defee	Ernest Howard	Joy Moody	Debbie Seibert	
Timothy Duskocil	Jennifer Humphrey	Michael Mosley	Alori Sheppard	
	Cathie Hurkmans	Carol Moss	Leticia Sherman	

# La Porte Education Foundation

## Five Year Plan

### 2008 - 2013

This plan has been developed to state the mission, background and goals of the La Porte Education Foundation. Included in the plan is a description of the goals and programs of the Foundation for the 2008 - 2009 fiscal year and the Foundation's financial projection for the next five years.

#### Mission

The mission of the La Porte Education Foundation is to enhance education by funding innovative, creative instructional projects for students and teachers in La Porte ISD Schools.

#### Goals

To serve as a catalyst for involving the community in education.

To create an endowment to fund the programs/ activities of the foundation.

To expand opportunities for ALL La Porte ISD students and their teachers.

#### Background Information

The La Porte Education Foundation was established in 1993 to provide an avenue of enhancing and augmenting educational opportunities for students and teachers in La Porte. The community believes there is a strong correlation between the quality of life in La Porte and the quality of its education system. This philosophy is important to the youth of La Porte and equally important to the economic growth of La Porte.

The citizens recognize that the quality of education can be upgraded if supplementary funds beyond the general school-district funds were available to support innovative, creative instructional projects for students. Through the Foundation's endowment, a perpetual source of additional funds will be available for this purpose.

The business community and citizenry provide assistance in fund-raising and in reviewing applications for grants to teachers and students and scholarships.

Since the incorporation of the Foundation, there has been emphasis on creating a permanent endowment so the interest earned will fund all programs and activities. Included in this plan are the Foundation's organization and membership, the mission and goals of each committee, and a five-year financial plan.

## Global Studies Program

In March 2008 the La Porte Education Foundation funded a trip to China for 20 La Porte High School students as part of the Global Studies Program. Chinese students visited La Porte and La Porte High School in February 2009. In June 2009, a new group of La Porte High School students plan to visit China.

The Foundation covers all expenses for the La Porte students, with the exception of spending money. Student participants are chosen after writing an essay and meeting other criteria. They prepare for the trip by attending "China School" after school and on weekends. "China School" is led by Global Studies Program educators who accompany students on the trip.

### *Global Studies Program Committee*

Terri Cook, Foundation Executive Director  
Don Empfield, Foundation Past President  
Rick Ewan, Foundation President  
Jim Griffin  
Gloria Lair  
Debra Machemehl  
Bob Pizzitola

### *Global Studies Program Educators 2009*

Capt. Tony Hernandez - LPHS Teacher  
Joanne Kolius - LPHS Principal  
Mary Wacey - LPHS Counselor  
Donna Woodward - LPHS Teacher

## Blue Ribbon Committee

The La Porte Education Foundation formed a Blue Ribbon Committee of Foundation Directors and school district, community and industry leaders to develop "a road map to the future." The Career and College Readiness Program is being developed in conjunction with the Foundation for La Porte High School, Lomax Junior High and La Porte Junior High. The program's goal is to better prepare students for a seamless transition to post-secondary opportunities by providing rigorous, high quality, integrated academic challenges and pre-professional experiences, and planning a sequence of courses designed to result in graduates who are college and workforce ready.

### *Student Career Exploration Committee*

Bill Baker  
Robin Vest

## Friends of the Foundation

The mission of the Friends of the Foundation Committee is to engage community members who wish to volunteer and assist the Foundation in its endeavors.

### *Friends of the Foundation Committee*

Debra Machemehl

## Organization

The Foundation is an independent 501(c)(3) corporation governed by a Board of Directors. The Directors shall number no more than twenty-five (25) and represent a cross-section of the community. They are elected in August of each fiscal year. Activities of the Foundation are conducted through the following offices and related committees.

### **The 2008 - 2009 Officers and Board of Directors**

- President - Rick Ewan - Rohm & Haas
- President-Elect - Robin Vest - Vesco, Inc.
- Past President - Don Empfield - Sunoco
- Vice-President Finance - Bob Barger - Du Pont La Porte
- Vice-President Programs - Steve Skarke - Kaneka Texas
- Vice-President Fund-raising - Bob Pizzitola - Bayshore Financial Advisors
- Vice President Community Engagement - Charlcya Wheeler - La Porte ISD Board of Trustees
- Vice-President Publicity - Barbara Matuszak - Community Member
- Vice-President Blue Ribbon Committee/ Career & College Readiness - Robin Vest - Vesco, Inc.
- Vice-President Board Governance - Don Empfield - Sunoco
- Secretary - Kathy Booth - Community Member
- Treasurer - Stephen Barr - City of La Porte
- Bill Baker - Pfeiffer & Son, Ltd.
- Michael Barry - Gulf Coast Educators Federal Credit Union
- Gayden Cooper - LyondellBasell
- Herman W. Glasco - Community Member
- Debbie Gordy - Compton's Florist
- Jim Griffin - Dianal America, Inc.
- Barbara Jenks - Sterling Bank
- Gloria Lair - Main Street Embroidery
- Debra Machemehl - Community Member
- Bob Murphy - Kuraray America - Septon
- Paula Swearingen - La Porte Neighborhood Center
- Paul Vallone - Air Products

### **The 2008 - 2009 Associate Directors**

- W. D. (Bill) Bachman
- Cleo Davison - Community Member
- Susan Harper - Community Member
- Kathy Jackson - The Family Pharmacy
- Jan Lawler - Economic Alliance Houston Port Region
- Paul Pieri - Texas Petrochemical
- Charles E. Schneider, III, retired, Lyondell Chemical
- Mary Ann Trainer - David Brady Insurance
- Charlcya Wheeler - Community Member

### **Ex-Officio Members (non-voting)**

- Lloyd W. Graham, La Porte ISD Superintendent
- Charlcya Wheeler, Board Member, La Porte ISD Board of Trustees
- Terri Cook, Executive Director, La Porte ISD

# Program Allocations Committee

## **Mission Statement**

The mission of the Program Allocations Committee is to manage the process for selecting teachers with innovative, creative instructional projects and selecting the student recipients for scholarships.

## **Goals:**

To accomplish that mission, the committee will:

1. Review and update applications for grants
2. Maintain selection process for grant applicants
3. Evaluate and prioritize needs, and recommend action to Board of Directors
4. Organize awarding of grants to recipients
5. Monitor and review use of award funds
6. Select a graduating senior for the Kaneka Scholarship

## **Members for the 2008 - 2009 Programs Committee**

Steve Skarke, Vice President

Kathy Booth  
Stephen Barr  
Don Empfield  
Rick Ewan  
Gloria Lair  
Debra Machemehl  
Paula Swearingen  
Charlcya Wheeler

*1993 - Over \$15,000 given in grants to teachers*

*2000 - \$28,999 given in grants to teachers*

*2006 - \$85,000 given in grants to teachers*

*2007 - \$60,000 given in grants to teachers*

*2008 - \$69,000 given in grants to teachers*

*2009 - \$70,000 allocated for grants to teachers!*

# Programs

The Programs Committee is charged with administering two program areas that emphasize the Foundation's mission to enrich and maximize the quality of education in the La Porte schools (a third area, Teacher Enrichment, is administered by a separate committee).

## **Program Area 1: Grant Administration**

### Grants to Teachers

This program encourages teachers in the District to research and develop innovative programs that stimulate thought, expand the existing curriculum to meet District goals, and advance new approaches to teaching in individual classrooms. Teacher applications for funding of these programs are submitted to the Program Allocations Committee each fall for the following semester. The Committee evaluates the applications and recommends funding to the Board of Directors.

### School Site Grants

Similar to the Grants to Teachers Program, these grant opportunities are for staff initiatives to identify and address needs, challenges, and concerns. The identified areas reflect the District mission, statement of philosophy, or District improvement plan. Staff applications for funding of these programs also are submitted to the Program Allocations Committee, and the Committee makes recommendations for funding to the Board of Directors.

### Program Summary

A number of useful and productive programs have been implemented in individual classrooms and into the District curriculum resulting from these grants. The application format is easy to understand and includes a set of general instructions to assist teachers in completing the forms. Program accountability and District goal achievement are high priorities for our Grants to Teachers and School Site Grants programs. The Committee and the Foundation continue to focus on developing grant evaluation methods to ensure worthwhile programs expanded into the District.

## **Program Area 2: Scholarship Administration**

### Student Scholarships

The Foundation accepts and administers funds directed for scholarships to graduating seniors. Applications for scholarships are submitted to the committee where they are evaluated, based on criteria provided by the funding source. Scholarships are awarded at the close of each school year.

## **Program Area 3: Teacher Enrichment**

### Teacher Enrichment Program

The Teacher Enrichment Program, funded by INEOS, focuses on LPISD staff development. A separate committee (consisting of Foundation members, LPISD administrators, teachers and principals) manages this program. LPISD directs and provides staff development for its employees; the committee explores innovative enrichment programs not used in LPISD. Several ideas may be submitted for consideration through the LPISD administration or the Foundation board. Several major initiatives have been funded and implemented since the program's inception.

## Fund-raising Committee

### **Mission Statement**

The mission of the Fund-raising Committee is to develop and implement policies and procedures for soliciting funds to support the Foundation's endowment and programs pursuant to long and short-term goals established by the Board of Directors.

### **Goals:**

Endeavors planned for the 2008 - 2009 School Year:

1. Annual Recognition Breakfast  
*"Breakfast with the Stars"*  
Date: August 2008  
Proceeds: \$12,000
2. Industry / Business Giving  
Annual Letter to Industry  
Projected Proceeds: \$30,000
3. Letter to Area Businesses  
Projected Proceeds: \$5,000
4. Memorial / Honor Fund\*  
Target Date: Ongoing  
Projected Proceeds: \$500
5. Education Celebration  
Target Date: March 9, 2009  
Proceeds: \$1,700
6. Payroll Deduction Program  
Target Date: Ongoing  
Projected Proceeds: \$8,000
7. Mayor's Golf Tournament  
Target Date: April 22, 2009  
Proceeds: \$22,000

### **Members for the 2008 - 2009 Fundraising Committee:**

Bob Pizzitola, Vice President

Barb Jenks

Debra Machemehl

Barb Matuszak

Paul Vallone

\*The Memorial Fund is set up as a personal form of donating to the Education Foundation. This gift can be made in memory of a departed relative, friend or associate; or to honor special occasions, such as birthdays, anniversaries, retirements and congratulations or get-well wishes. All gifts are tax-deductible to the limits allowed.

## Publicity Committee

### **Mission Statement**

The mission of the Publicity Committee is to promote the La Porte Education Foundation to potential donors, the community, students and teachers, by developing and implementing plans that increase interest in, and awareness of, the Foundation's programs and activities.

### **Goals:**

Assist Executive Director with the following:

- Updating promotional/informational materials, including website
- Producing and distributing the Foundation's *Yearly Performance Report*
- Provide timely press releases and photographs to local municipal and school newspapers, industry publications and any other appropriate publications.

All board members, along with the Executive Director, facilitate efforts to publicize foundation programs and activities at every available opportunity.

### **Members for the 2008 - 2009 Publicity Committee:**

Barbara Matuszak, Vice President

Bill Baker

Gayden Cooper

Barb Jenks

Gloria Lair

## Community Engagement Committee

### **Mission Statement**

The mission of the Community Engagement Committee is to provide venues to showcase La Porte ISD students, educators and the Foundation.

### **Goals**

Organize the annual "Breakfast with the Stars" attended by 400 members of the community, business, industry and school district to honor the STARS, teacher grant recipients from the Foundation.

Develop, maintain and support an ongoing outreach program of community engagement functions and presentations to the community, school district and industry, using any appropriate style or forum.

Texas Public Schools Week Education Celebration - Target Date: March 9, 2009

### **Members for the 2008 - 2009 Community Engagement Committee:**

Charlcya Wheeler, Vice President

Bob Murphy

Debra Machemehl

Stephen Barr

Herman W. Glasco

## Finance Committee

### **Mission Statement**

The mission of the Finance Committee is to use sound judgment to maximize earning capacity, protecting the endowment for the benefit of funding innovative, creative instructional projects for students and teachers in La Porte ISD schools.

**Goals:** To accomplish that mission, the committee will:

1. Develop and implement policies and procedures in order to ensure the perpetuity of the Foundation's assets and maintain its tax-exempt status.
2. Provide a perpetual source of funds for granting scholarships and awards funded by the earnings of the endowment.
3. Implement the Foundation's Investment Policy by investing Foundation monies in the General Fund and the Permanent Endowment Fund.

### **Members for the 2008 - 2009 Finance Committee:**

Bob Barger, Vice President

Stephen Barr, Treasurer

Barb Jenks

Barb Matuszak

Bob Pizzitola (advisory)

Robin Vest

## Education Foundation Governance Committee

### **Mission Statement**

The mission of the Governance Committee is to oversee board development for the Foundation encompassing policy, strategic planning and committee responsibilities.

### **Members for the 2008 - 2009 Governance Committee:**

Don Empfield, Vice President

Paul Vallone

## Five-Year Financial Plan

Details of the Five Year Financial Plan of the La Porte Education Foundation (LPEF) are shown on the following page. Below is a summary of Income, Teacher Grants and the Endowment levels over a five-year period.

Income: (-\$000-)

<u>2008 Actual</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
188	200	190	189	192	180

Income for the LPEF is derived through contributions from corporations, small businesses, individuals, memorials, civic and community organizations and employee payroll deductions. Also, income is obtained from fund-raising activities and interest from investments. Estimated projections over this five-year period include some important challenges to funding. Industry contribution is expected to decrease due to economic forces. Expenses will rise due to an increase in fund-raising costs and other items such as insurance.

<sup>1</sup>Expenses: (-\$000-)

<u>2008 Actual</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
167	253	230	132	135	134

Expenditures for the LPEF are primarily in support of the basic mission of the foundation, i.e., funding innovative creative instructional projects for students and teachers. Other minor expenditures are required for fund-raising efforts and general operations.

<sup>1</sup>Endowment: (-\$000-)

<u>2008 Actual</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
1075	1023	983	1039	1097	1057

Growth of the Endowment of the LPEF is necessary to achieve a perpetual source of funding for teacher and school-site grants.

<sup>1</sup>Not including Directed Endowments and assuming an average 3 percent return on investment of endowment. Actual return could be higher or lower.

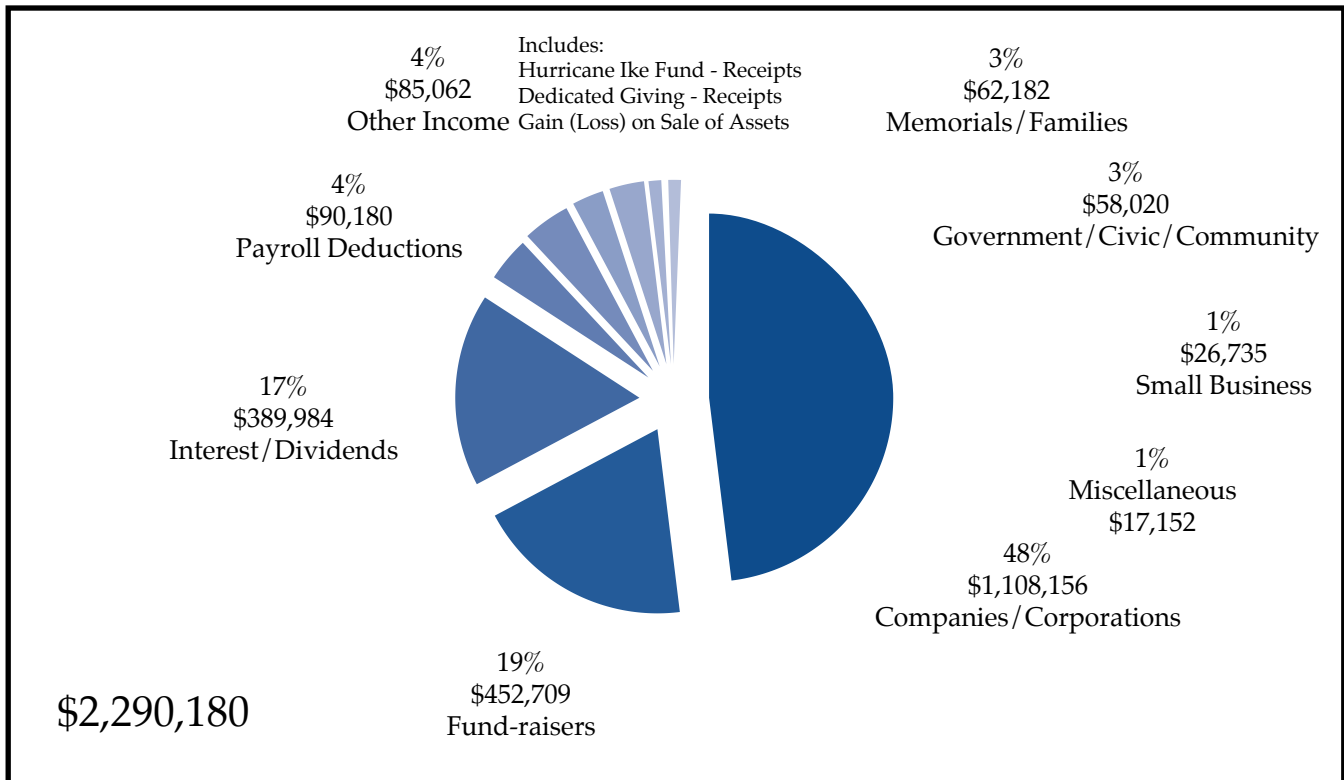
# Five-Year Financial Plan (-\$000-)<sup>(1)</sup>

Income	2007 Actual	2008 Plan	2008 Actual	2009 Plan	2010 Plan	2011 Plan	2012 Plan	2013 Plan
<u>Contributions</u>								
Corporations / Companies	19.7	39.1	41.3	40.0	40.0	40.0	40.0	41.0
Small Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Indiv./Memorials/Civic/Community	12.7	13.4	17.3	13.8	14.2	14.6	15.1	15.5
Payroll Deductions	17.6	16.5	14.4	14.8	15.2	15.7	16.2	16.6
Dedicated Giving-Receipts	4.0		13.0					
Hurricane Ike Fund			6.9					
<u>Fund-raising Events</u>								
Golf Tournament	50.0	50.0	34.4	40.0	40.0	40.0	40.0	40.0
Breakfast with the Stars	25.5	25.5	31.2	25.0	25.0	25.0	25.0	25.0
Gala		0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	1.3	1.3	6.1	2.0	2.0	2.0	2.0	2.0
<u>Other</u>	0.1	0.2	0.0	0.2	0.2	0.2	0.2	0.2
<u>Interest/Dividends<sup>(2)</sup></u>	61.2	64.7	43.9	25.0	29.6	36.9	38.6	40.4
<b>TOTAL INCOME</b>	192.0	210.9	188.6	160.8	166.2	174.4	177.1	180.8
<u>Expenditures</u>								
<u>Program Allocations</u>								
Grants to Teachers	55.8	70.0	60.7	75.0	75.0	75.0	75.0	75.0
Additional Outlays for Grants <sup>(3)</sup>	18.8	10.0	0.0	0.0	0.0	0.0	0.0	0.0
Education Projects	100.0	120.0	41.0	125.0	100.0	0.0	0.0	0.0
Dedicated Giving-Disbursements			16.1					
<u>Fund-raising Expenses</u>								
Golf Tournament	17.2	20.0	14.7	20.0	20.0	20.0	20.0	20.0
Breakfast with the Stars	12.7	15.0	17.5	18.4	19.3	20.2	21.3	22.3
Gala		0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	3.9	4.0	6.8	4.0	4.0	4.0	4.0	4.0
Operating Expenses	14.6	15.0	11.1	11.4	11.8	12.1	12.5	12.9
<b>TOTAL EXPENSES</b>	222.9	254.0	167.9	253.8	230.1	131.4	132.8	134.2
<u>Unrealized Gain/Loss on Assets<sup>(4)</sup></u>	42.7	0.0	-232.0	0.0	0.0	0.0	0.0	1.0
<b>NET INCOME</b>	-30.9	-43.1	20.7	-93.0	-63.8	43.1	44.3	46.6
<u>OPERATING FUND BALANCE</u>	644.5	765.0	652.2	559.2	559.2	559.2	559.2	559.2
<u>PERMANENT FUND BALANCE</u>	610.1	446.5	396.4	396.4	332.6	375.6	419.9	466.5
<u>NON-DIRECTED FUND BALANCE</u>	1254.6	1211.5	1048.6	955.6	891.8	934.8	979.2	1025.7
<u>DIRECTED ENDOWMENTS</u>	39.7	39.7	31.3	31.3	31.3	31.3	31.3	31.3
<b>TOTAL ENDOWMENTS<sup>(5)</sup></b>	1294.3	1251.2	1079.9	986.9	923.1	966.1	1010.4	1057.0

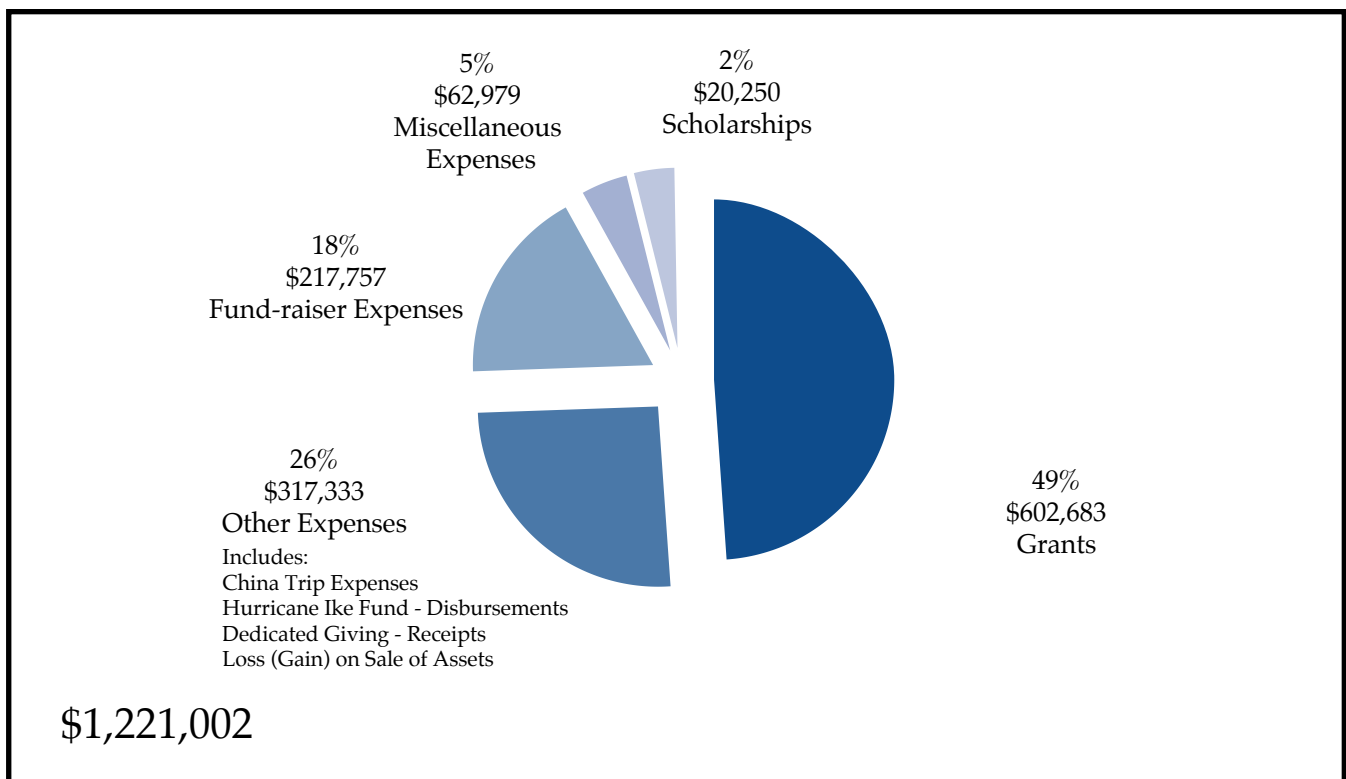
<sup>(1)</sup> All Figures are represented in thousands  
<sup>(2)</sup> Projection based on 3% of Previous Year's Endowment Fund Balance  
<sup>(3)</sup> Includes company scholarship donations  
<sup>(4)</sup> Effective in 2007, these are shown as part of the Permanent Fund Balance  
<sup>(5)</sup> Allowable range of \$1,000K to \$1,300K, with a target of \$1,200K

# La Porte Education Foundation

## Income - Total to Date - December, 2008



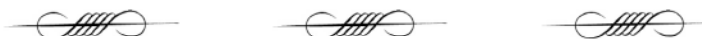
## Expenses - Total to Date - December, 2008



# The 1993 - 1994 Founding Officers and Board of Directors

President Joe Monk - Plant Manager, Fina Oil  
 Vice-President of Finance/Administration Dr. Reed Tolles - Bay-Porte Animal Clinic  
 Vice-President of Program Allocations Kathy Jackson - The Family Pharmacy  
 Vice-President of Development/Campaigns Jan Lawler - La Porte Oak Park, Inc.  
 Secretary Mary Ann Trainer - Community Volunteer  
 Treasurer Barb Jenks - Bayshore National Bank  
 Margaret Anderson - Main Shoe Store  
 W.D. Bachman - Solvay Polymers, Inc./Solvay Intertox  
 Jesse Garcia - Las Hadas Mexican Restaurants  
 Susan Harper - Baytown State Bank  
 Jimmy Jamison - Port of Houston/Barbours Cut  
 Kathleen Lemon - Kathleen Lemon, CPA  
 Lou Ann Martin - Paul U. Lee Funeral Home  
 Karen Murphy - Rohm & Haas/Bayport  
 Tom Reese - PPG Industries  
 Charles E. Schneider - Manager Public Affairs Texas - ARCO Chemical  
 Marian Scott - Community Volunteer  
 John Siemssen - Lyondell Polymers/Bayport  
 Mike Skowronek - La Porte State Bank  
 Tom Turner - Quantum Chemical  
 J.B. Williamson - Attorney, La Porte City Judge

**Ex-Officio Members (non-voting):**  
 Richard F. Hayes, La Porte ISD Superintendent  
 Nina Zoch, La Porte ISD Board of Trustees  
 Cindy Tristan, Executive Director, La Porte ISD



## Original Founders

### Industry/Corporations

Gold \$5,000 & over  
 Silver \$2,500 & over  
 Bronze \$1,000 & over

### Individual/Small Business

Gold \$1,000 & over  
 Silver \$500 & over  
 Bronze \$250 & over

### Gold Level

*In Memory of Sean Amunson -  
 (George H. Sharp, Sr. Family)*  
 Akzo Nobel Pasadena  
 Bruce Angel - Angel's Wholesale  
 ARCO Chemical Company  
 Bayshore National Bank  
 Bill Bentley  
 Buffalo Marine Service -  
 (Pat & Sandi Studdert)  
 Cleo Davison  
 Fina Oil & Chemical  
 James Forrest

Milton Hanks  
 Ellie & Jack Jackson  
 Patrick & Kathleen Jackson  
 La Porte Branch - Baytown State Bank  
 La Porte Civic Club  
 La Porte State Bank  
 Laurel Industries, Inc.  
 The Lawler Family  
 Paul U. Lee Funeral Home - La Porte  
 (Doug & Lou Ann Martin)  
 Lomax Elementary Staff & PTO  
 Lomax Junior High Staff

Lyondell Petrochemical  
 McDonald's - La Porte  
 The Mock Family  
 Occidental Chemical Corp. -  
 (Houston Chemical Complex)  
 Sonny Payne - Happy Cajun Cafe  
 PPG Industries Foundation  
 Jennie Reid Elementary Staff & PTO  
 The Schlather Family  
 Solvay Polymers Inc./Solvay Intertox  
 Ken & Alexine Strum  
 Keith & Mary Ann Trainer  
 Rachel Elizabeth & Nina Stansel Zoch

### Silver Level

Akzo Nobel Deer Park  
 Bay-Porte Animal Clinic  
 Bayshore Elementary Staff & PTO  
 Bracewell & Patterson, L.L.P.  
 Dow North America

Joe Gomer  
 La Porte Noon Optimist Club  
 Rizzuto Elementary Staff  
 Southern Ionics, Inc.  
 Dr. & Mrs. Ruede Wheeler

### Bronze Level

A & B Carpet Co.  
 Air Products, Incorporated  
 Askins & Armstrong, P.C.  
 Austin Industrial, Inc.  
 Pat & Benny Butler  
 Crow's Nest Art Gallery  
 Harry Golemon Architects, Inc.  
 Hercules, Incorporated  
 The Alan Human Family  
 Jack P. Jackson & Mary McDermott-  
 Jackson  
 John & Jackie Joerns  
 Kid's Business

La Porte Auto Sales, Inc. -  
 (Mike & Dorothy Cooksley)  
 La Porte Rotary Club  
 Kathleen Lemon, C.P.A.  
 Lubrizol Corporation  
 Maher Dental Center  
 Norman L.. Malone  
 Pfeiffer & Son, Inc.  
 McRae's Photography  
 The Medicine Shoppe  
 Mr. & Mrs. Patrick Mulhern  
 Pam Newman  
 Vicki & Alton Porter

Sally F. Rankin  
 Refrigerated Container Service  
 The Larry T. Rickert Family  
 San Jacinto Methodist Hospital  
 Dr. & Mrs. John E. Sawyer  
 Specialty Gas Concepts  
 Beverly Steele  
 Fred Calvin Stone  
 Cindy & John Tristan  
 In Honor of Jim Watson -  
 (The Jim Watson Family)  
 Mr. & Mrs. Robert H. Williams, Jr.  
 Beverly Fonville Van Zandt